



VIRTUAL DAY

POLITICS AND MODELS OF IMPLEMENTATION OF OPEN ACCESS

ALBERTO CABEZAS. LA REFERENCIA



Con la participación de Argentina, Brasil,
Chile, Colombia, Ecuador, El Salvador,
México, Perú y Venezuela.

- repositoriosla@gmail.com
- <http://lareferencia.redclara.net>
- [t www.lareferencia.info](http://www.lareferencia.info)

ISSUES

- Background
- Guidelines
- Technology
- Challenges

LA REFERENCIA

- Project financed by BID; **2010-2013**
 - Regional Public Good
 - Executed by RedCLARA
 - Collective action
 - **Public body** + National Research Network

Presentación

Queremos compartir y dar visibilidad a la producción científica generada en las instituciones de educación superior y de investigación científica. Nuestro principal propósito es la creación de una estrategia consensuada y un marco de acuerdos para la construcción y mantenimiento de una Red Federada de Repositorios Institucionales de Publicaciones Científicas destinadas a almacenar, compartir, dar visibilidad y acceso abierto y equitativo a su producción científica de América Latina.



*La acción colectiva y la cooperación para abordar de manera más efectiva numerosos desafíos y oportunidades de desarrollo.
No apropiable, no excluyente, con externalidades positivas.*

DESCRIPTION

- 8 COUNTRIES : Ministry and National Science Councils
- Support by NREN and University Networks.

–Cooperación Latinoamericana de Redes Avanzadas. RedCLARA
–Ministerio de Ciencia, Tecnología e Innovación Productiva, Mincyt; **Argentina**
–Instituto Brasileiro de Informação em Ciência e Tecnologia, Ibiti; **Brasil**
–Colciencias, Ministerio de Educación, Renata; **Colombia**.
–Comisión Nacional de Investigación Científica y Tecnológica, Conicyt; **Chile**.
–Secretaría de Educación Superior, Ciencia y Tecnología, Senescyt; CEDIA.
Ecuador.
–Viceministerio de Ciencia y Tecnología, Consorcio de Bibliotecas Universitarias
CBUES; **El Salvador**
–Consejo Nacional de Ciencia, Tecnología, Conacyt. Remer; **México**
–Consejo Nacional de Ciencia, Tecnología e Innovación Tecnológica, Concytec;
Perú
–Costa-Rica. **Observer**.

OBJECTIVES

- General:
- Provide in open access the regional scientific production through a federated network between countries that promote national strategies for institutional repositories.

- Specific:
- Develop a stable funding structure, decision making, and integration of new partners that share the same principles.
- Consolidate and transfer a technological platform to support open access strategies
- Keep metadata standards, quality, interoperability and best practices for information retrieval
- Generate projects to facilitate value add services, technology upgrades, and public policy articulation

TODAY

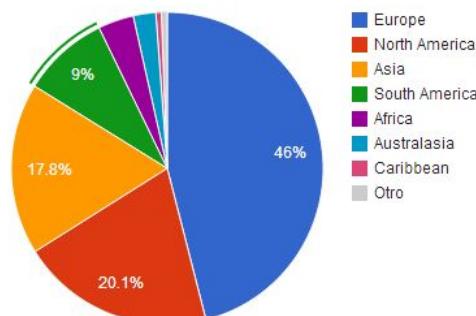
- Operation: Self financed by partners since Jan 1. 2014.
- Guidelines
 - Use of Driver 2.0 (compliant or with transformations at LA Referencia). Now working in adapting elements of OpenAIRE.
 - Material: Articles; PHD and Master Thesis; Reports
 - Aprox. 1 million documents
- **From project to service**
 - Persistent harvesting
 - Good practices (not the “best” only)
 - Statistics (for users and repository managers)
 - Level of compliance with guidelines (e.g.. % of transformations)
 - Diffusion of national strategies
 - Adaptative Platform
 - Multilingual



THE REGION

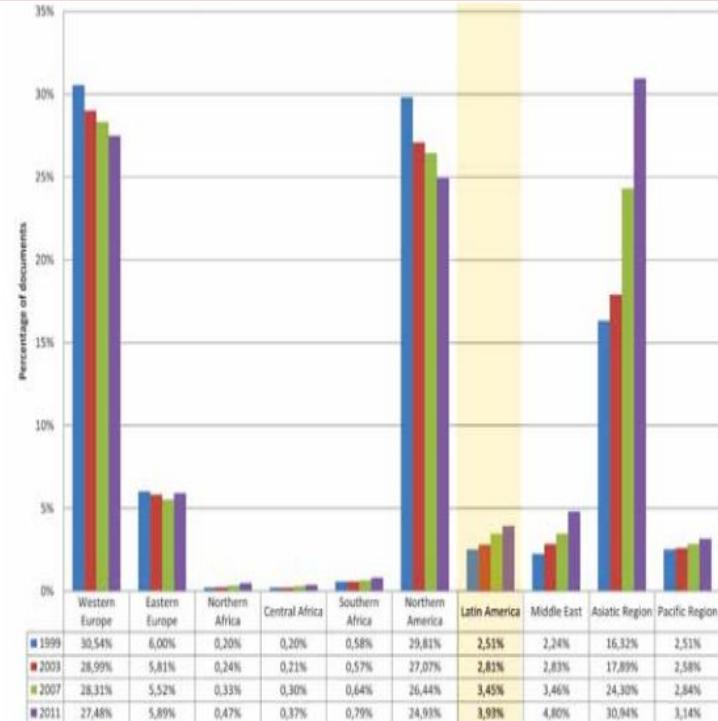
1. In OpenAcces is more than double (repositories and articles)
2. Spanish is the second language
3. Brasil...second country in DOAJ

Proportion of Repositories by Continent - Worldwide



Total = 2652 repositories

OpenDOAR - 15-May-2014



Fuente: SCImago Journal and Country Rank. Fuente de datos: Scopus.

4% (Scopus)

- Leadership in Open Access journals. Mostly free (no APC). SciELO; and Redalyc.
- R&D is mostly financed with public funds (60-70%)

ISSUES

- Support and consolidation of national strategies for open access
- To offer in open access to all citizens the regional scientific production. Specially the one that is totally or partially funded with public funds (and that is not in open access)
- Funders are governments: 2016 we must agree in interoperable standards for ProjectID and AuthorID
- Incremental Innovation. Strategy is based on building a persistent service.
- Participation in COAR (Confederation of Open Access Repositories) to develop international agreements on interoperability.
- Participation in one working package of the Project OpenAire2020 funded by Horizon 2020, in order to adapt and adopt guidelines and some services (eg. Validators).
- www.lareferencia.info



GUIDELINES AND INTEROPERABILITY

12/15/2015



Con la participación de Argentina, Brasil,
Chile, Colombia, Ecuador, El Salvador,
México, Perú y Venezuela.

- repositoriosla@gmail.com
- <http://lareferencia.redclara.net>
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INTEROPERABILITY

- Users can search and retrieve documents from all the repositories.
- Greater visibility and impact of the institutional, national and regional production.
- Working in a network helps to:
 - Follow standards
 - Focus
 - Synergies
 - “the potential to create a unified body of scholarly materials is entirely reliant on interoperability – specifically, that repositories follow consistent guidelines, protocols, and standards for interoperability which allow them to communicate with each other; connect with other systems; and transfer information, metadata, and digital objects between each other.”

Kathleen Shearer. Towards a Seamless Global Research Infrastructure: Report of the Aligning Repository Networks Meeting, March 2014. pg. 6 Available at:
<https://www.coar-repositories.org/files/Aligning-Repository-NetworksMeeting-Report.pdf>

STEPS

- 2011 Driver 2. Decision
- 2012 how to...for 10 fields
- Mid 2014 started work .
- May 15 2015 update and alignment with OpenAIRE
- Key decisión: [info:eu-repo/semantics/](#)
 - Rights Mandatory (openaccess or embargoedAccess) . The use of Creative Commons is recommended.
- Other changes:
 - The fields Description, Subject, Language and Publisher passed from Recommended to Mandatory, if applicable.
 - The field Contributor was included as recommended and was established that, for the director or supervisor of a Thesis, should be mandatory, if applicable.
 - It was included and explained that Relation, Coverage and Audience are Optional (As well as in Driver 2 and OpenAIRE).
 - It was decided to keep the dc field: format as recommended.

UPDATE (JULY 2015)

NOTICIAS



12/06/2015 - 14:25

Metadados e Políticas de Colheita Interoperáveis para os Nodos Nacionais

LA Referencia estabeleceu, em 2011, sua adesão às diretrizes Driver 2.0. Seus mecanismos de implementação foram...



12/06/2015 - 14:08

Interoperable Metadata and Harvest Policies for National Nodes

LA Referencia decided, in 2011, to adopt Driver 2.0 guidelines. The implementation mechanisms were agreed in mid-2012 for 10 fields. Nearly three...



10/06/2015 - 15:29

Actualización de Metadatos y Políticas de Cosecha Interoperables para los Nodos Nacionales

La Referencia estableció el año 2011 su adhesión a las directrices Driver 2.0. Sus mecanismos de implementación se...

12/15/2015

FIELDS



- mandatory (M) = the element must always be present in the metadata record. An empty element is not allowed.
- mandatory when applicable (MA) = when the element can be obtained it must be present in the metadata record
- recommended (R) = the use of the element is recommended
- optional (O) = it is not important whether the element is used or not
- - no decision made by LA Referencia the year 2013
- - LR = LA Referencia

June 2015

Guidelines Compatibility Overview						
Metadata	OAI-DC Element	LR 2013-14	LR 2015	Driver /2	OpenAire /3.0	Comments and Refinement by Vocabulary
TITLE	(dc:title)	M	M	M	M	
CREATOR	(dc:creator)	M	M	M	M	A person, an organization, or a service
RIGHTS	Access Level (dc:rights).	R	M	R	M	info:eu-repo-Access-Terms vocabulary. Eg: openAccess; embargoedAccess
	License (dc:rights).	R	R	R	R	It is preferred to refer to a rights service where the reuse rights are made clear to the end-user by using a URL. For example: Creative Commons
SUBJECT	(dc:subject)	R	MA	MA	MA	
DESCRIPTION	(dc:description)	R	MA	MA	MA	
PUBLISHER	(dc:publisher)	-	MA	R	MA	

12/15/2015

FIELDS

CONTRIBUTOR	(dc:contributor)	-	R	O	R	LA Referencia: MA for professor supervising a student's dissertation
DATE	Publication date (dc:date)	M	M	M	M	ISO 8601 [W3CDTF] and follows the YYYY-MM-DD format
TYPE	Publication Type (dc:type)	M	M	M	M	info:eu-repo-publication-type-Terms vocabulary. LA Referencia: article; masterThesis; doctoralThesis; report (final R&D reports)
	Publication Version (dc:type)	R	R	R	R	info:eu-repo version terms. Vocabulary. See also http://www.lse.ac.uk/library/versions/ Example: acceptedVersion; publishedVersion; updatedVersion
FORMAT	(dc:format)	R	R	R	R	Eg. pdf, xml, ... http://www.iana.org/assignments/media-types/media-types.xhtml
IDENTIFIER	(dc:identifier)	M	M	M	M	Example: formal identification systems include the Uniform Resource Identifier (URI), the Uniform Resource Locator (URL), the Digital Object Identifier (DOI), and the URN:NBN.
SOURCE	dc:source	MA	R	O	R	
LANGUAGE	(dc:language)	R	MA	R	R	Best Practice: use ISO 639-3
RELATION	(dc:relation)	-	O	O	R / MA / O	Example: For OpenAire Project Identifier is MA. For Referenced Datasets is R.
COVERAGE	(dc:coverage)	-	O	O	O	
AUDIENCE	(dc:audience)	-	O	O	O	



ISSUES

- Over 90% Driver and OpenAIRE. But at the national node.
 - Different national strategies.
 - 3 countries with Open Access Laws. Perú, Argentina, México
 - Associates are government. **So...it is critical for the future**
-
- To track manuscripts (articles) funded partially or completely by public funds.
 - With emphasis also in what is not in Open Access.
 - Hopefully, achieve public policies at international level more aligned.

WORKSHOP NOVEMBER

- LA Referencie and OpenAIRE will adopt common metadata practices, based on the current OpenAIRE guidelines and the vocabularies being developed in the context of COAR, for repository networks and develop these guidelines in collaboration.
- COAR, LA Referencia, and OpenAIRE will explore ways to build capacity for managing repositories and repository networks in Latin America, particularly in terms of the implementation of best practices.
- Under the auspices of COAR, LA Referencia, and OpenAIRE will continue to work with other national and regional networks to promote the vision of a global repository network and investigate common services in support of open access and open science.

12/15/2015

NOTICIAS



01/12/2015 - 14:53
LA Referencia, OpenAIRE e COAR reafirmam seu apoio à visão compartilhada de uma rede global de repositórios

Rio de Janeiro, 25 e 26 de novembro de 2015

Existe um crescente reconhecimento a nível mundial de que os substanciais...



01/12/2015 - 14:50
LA Referencia, OpenAIRE and COAR reaffirm their commitment to a shared vision of a global network of repositories

Rio de Janeiro, November 25 & 26, 2015

There is growing recognition worldwide that our substantial...



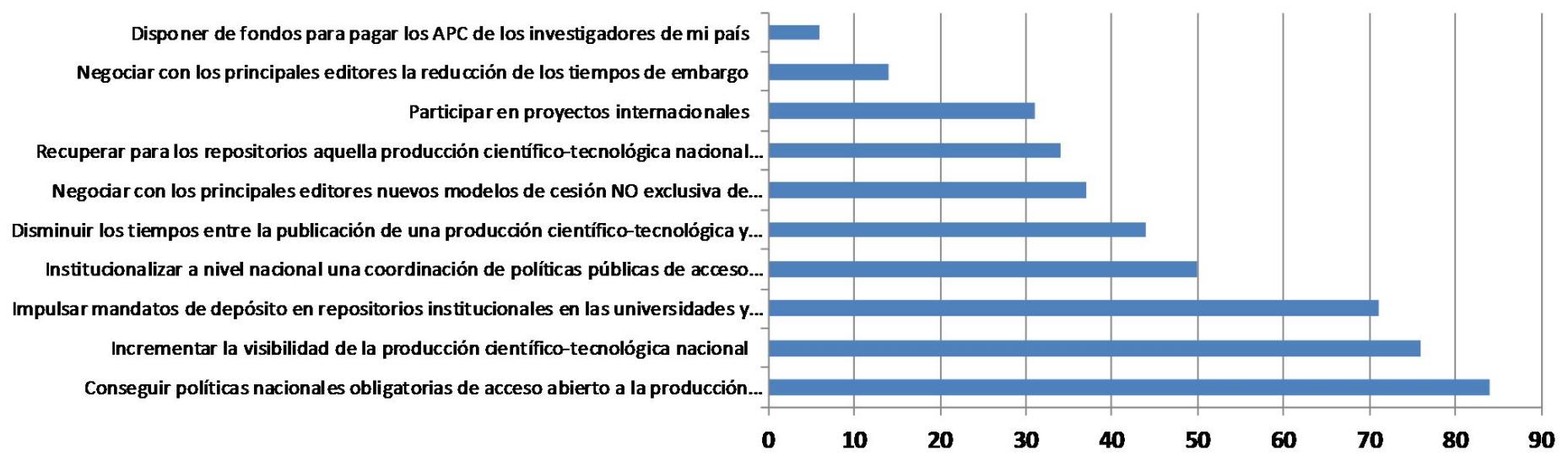
01/12/2015 - 14:46
Tras reunión en Río, LA Referencia, OpenAIRE y COAR reafirman su apoyo a una visión compartida de una red global de repositorios

Rio de Janeiro, 25 y 26 de noviembre de 2015

Existe un reconocimiento creciente en el mundo que las...

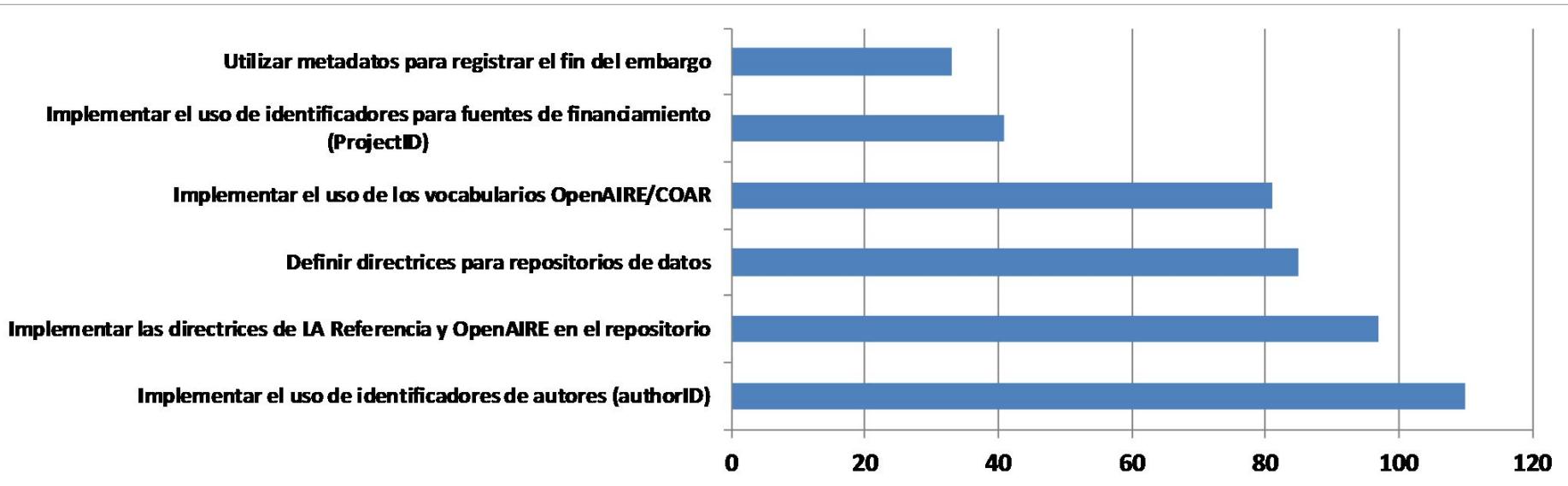
Prioridades 2017-2018

Capítulo Nacional



Prioridades 2017-2018

Capítulo Directrices y Calidad



Redes cosechadas

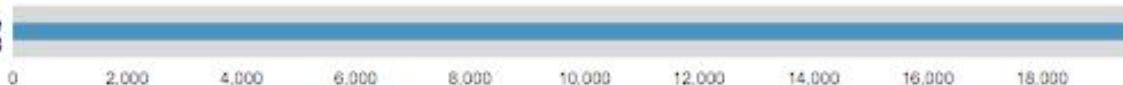
Argentina
2015-11-08



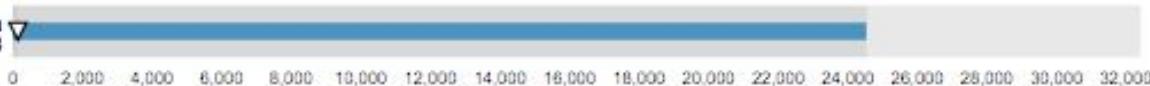
Brasil
2015-11-09



Chile
2015-10-18



Colombia
2015-11-08



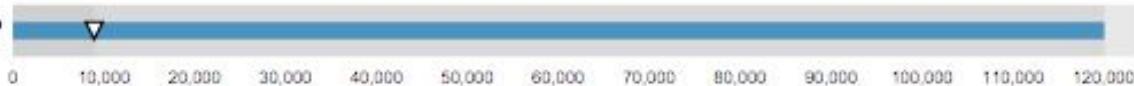
Ecuador
2015-11-08



El Salvador
2015-11-08



México
2015-11-11



Perú
2015-11-08



8

Redes
cosechadas



1403 722

Registros
cosechados



1137 739

Registros
válidos



10 910

Registros
transformados

VALIDATOR OPENAIRE 3.0

The screenshot shows the 'Run Compatibility Test' page of the Validator OpenAIRE 3.0 interface. At the top left is the logo 'LA REFERENCIA powered by OpenAIRE'. At the top right are links for 'HOME', 'TEST COMPATIBILITY', 'HELP', and 'ADMIN PANEL'. On the left, there's a sidebar with an 'Info' section containing instructions for selecting a repository/journal and guidelines for compatibility tests. The main content area has a large green '1' and the heading 'Select repository/journal'. It offers two options: 'Base URL(*)' (selected) with a dropdown menu 'Please choose existing Base URL...' and 'Or Manually Enter a Base Url(*)' with a text input field.

LA REFERENCIA
powered by OpenAIRE

HOME TEST COMPATIBILITY HELP ADMIN PANEL

Info

Select repository/journal
Select from the list, or enter the base OAI URL of the repository/journal. The repository's/journal's published sets are exposed in a later stage and you may select one for the compatibility tests.

Select guidelines
You may apply two types of compatibility tests on your

Run Compatibility Test

1 Select repository/journal

Base URL(*)
Please choose existing Base URL... ▾

Or Manually Enter a Base Url(*)
[Text input field]

Next ➔

RULES: NODES V/S REPOSITORIES

REGLA	MANDATORIA	%VALIDOS NODOS	%VALIDOS REPOS	DIF % (N - R)
Field Access Level	M	99,98 %	1,40 %	98,58 %
Field Creator	M	99,96 %	88,13 %	11,83 %
Field Date of Publication	M	99,94 %	94,89 %	5,05 %
Field Publication Type	M	99,97 %	2,79 %	97,17 %
Field Resource Identifier	M	100,00 %	93,65 %	6,35 %
Field Title	M	100,00 %	95,12 %	4,88 %
Use of OAI-DC	M	100,00 %	100,00 %	0,00 %
Use of OAI-PMH: 'openaire' or 'ec_fundedresources' or 'driver' set must exist	M	12,50 %	4,26 %	8,24 %
Use of OAI-PMH: 'openaire' set must exist	M	0,00 %	0,00 %	0,00 %
Field Description	MA	100,00 %	100,00 %	0,00 %
Field Embargo End Date	MA	99,79 %	100,00 %	-0,21 %
Field Project Identifier	MA	70,42 %	64,95 %	5,46 %
Field Publisher	MA	100,00 %	100,00 %	0,00 %
Field Subject	MA	100,00 %	100,00 %	0,00 %
Field Alternative Identifier	R	0,00 %	0,00 %	0,00 %
Field Audience	R	0,00 %	0,00 %	0,00 %
Field Contributor	R	50,46 %	42,08 %	8,38 %
Field Coverage	R	0,02 %	0,03 %	0,00 %
Field Format	R	45,30 %	52,36 %	-7,06 %
Field Language	R	99,88 %	78,58 %	21,30 %
Field License Condition	R	8,14 %	4,21 %	3,94 %
Field Publication Version	R	99,95 %	2,09 %	97,86 %
Field Referenced Dataset	R	0,00 %	0,00 %	0,00 %
Field Referenced Publication	R	0,00 %	0,00 %	0,00 %
Field Source	R	97,44 %	33,02 %	64,42 %
Use of OAI-PMH: driver set must exist	R	12,50 %	4,26 %	8,24 %
Use of OAI-PMH: ec_fundedresources set must exist	R	0,00 %	0,00 %	0,00 %

TECNOLOGY

12/15/2015

Model

Central Node LA Referencia

National Nodes

R.I.
Universities

R.I.
ONCYTS

Other R.I.
CyT

SOFTWARE PLATFORM

- Integral software solution for OAI-PMH metadata harvesting, validation, transformation and indexing on a public web/search engine.
- Open Source public available Github
- Based on original code from LA Referencia foundation IDB project.
- Language: JAVA / Spring framework
- Active development and bugfix / improvement

INSTALLED INSTANCES

- LA Referencia central node: 1Millon+ Metadata Registers harvested per week
- Perú, Ecuador, Brasil and Colombia national networks use harvester and public sites
- Adopted by Chile and Costa Rica in testing stage

The screenshot shows the homepage of the LA REFERENCIA search engine. At the top, there is a navigation bar with links for HOME, COUNTRIES, STATISTICS, EXPLORE, USER, and ABOUT. The main header reads "LA REFERENCIA visibilizando LA ciencia". Below the header, there is a banner with the text "FEDERATED NETWORK OF INSTITUTIONAL REPOSITORIES OF SCIENTIFIC PUBLICATIONS" and "We integrate repositories of nine Latin American countries". To the right of the banner is a search interface with a search bar, an "Advanced Search" button, and a "Find" button. Below the search interface, there is a section titled "What is the regional search engine?" with a detailed description of the service. At the bottom, there are two buttons: "EXPLORE CONCEPTUAL MAPS" and "INSTITUTIONAL SITE". At the very bottom, there is a footer with statistics: "9 National nodes", "999 139 Documents", "635 039 Articles", "2603 Reports", "128 301 Doctoral Thesis", and "233 196 Master Thesis".

The screenshot shows the homepage of the oasisbr portal. At the top, there is a header with the logo 'ibict oasisbr' and navigation links for 'INICIO', 'FONTE COLETADAS', 'ESTATÍSTICAS', 'EXPLORAR', and 'USUÁRIO'. Below the header is the 'oasisbr' logo with the tagline 'Portal de Publicações Científicas em Acesso Aberto'. There is a search bar with a placeholder 'Busque aquí', a dropdown menu set to 'Todos os campos', and two buttons: 'Busca Avançada' and 'Buscar'. The main content area features the 'ALICIA' logo ('ACCESO LIBRE A INFORMACIÓN CIENTÍFICA PARA LA INNOVACIÓN') and the 'CONCYTEC' logo ('CONSEJO NACIONAL DE CIENCIA, TECNOLOGÍA E INNOVACIÓN TECNOLÓGICA'). Below these logos is a photograph of two scientists in lab coats working with microscopes. A blue banner across the photo reads 'La mayor colección digital de la producción científica-tecnológica del país'. At the bottom of the page is another search bar with 'Todos los Campos' and 'Avanzado' buttons, along with 'Entrar' and 'Lenguaje' buttons.

Brasil

The screenshot shows the homepage of the Red de Repositorios de Acceso Abierto del Ecuador (RRAAE). At the top, there is a header with the logo 'rraae' and navigation links for 'INICIO', 'REPOSITORIOS', 'ESTADÍSTICAS', 'EXPLORAR', 'USUARIO', and 'ACERCA DE'. Below the header is the 'cedia' logo ('RED NACIONAL DE INVESTIGACIÓN Y EDUCACIÓN DEL ECUADOR') and the text 'Integrando los repositorios de las universidades del Ecuador'. The main content area features a large search bar with a placeholder 'BÚSQUEDA', a dropdown menu set to 'Todos los Campos', and two buttons: 'Búsqueda Avanzada' and 'Buscar'. Below the search bar is a button labeled 'Explorar'. At the bottom left, there is a section titled 'Descripción del servicio' with text about the RRAAE's mission to facilitate the management, decentralization, organization, preservation, and interoperability of digital content. It also mentions the member universities: ESPOL, UC, UG, UNEMI, UIDE, ESPE, UCE, UDA, UTN, UTPL, SENESCYT, UTA, UTE, UEB, and UNIANDES.

Perú

Ecuador

BASIC ADMINISTRATION WEBAPP

Administración backend [logout](#)

Mostrar/Ocultar Status

[Crear una red](#)

ID	Nombre	ISO	Publicada	LKG snapshot	snapshots	origenes	cosechar	indexar LKG	diagnóstico LKG	limpiar	editar	borrar
#1	Argentina	AR	Si									
#4	Crear una nueva red nacional											
#5	Nombre:	<input type="text"/>										
#7	Institución:	<input type="text"/>										
#6	Acrónimo (ID de 4 dígitos):	<input type="text"/>										
#8	Publicada:	<input type="checkbox"/>										
#9	Validador:	defaultValidator										
#10	Transformador:	defaultTransformer										
#3	Ejecutar validación:	<input type="checkbox"/>										
#2	Ejecutar transformación:	<input type="checkbox"/>										
LKG S	Ejecutar indexación:	<input type="checkbox"/>										
Snap	Cosecha programada:	* 0 0 1 1 *										
Origen	Every	year	on the	1st	of	Janua						
Cosecha												
Indexación												
Limpieza												
Edición												
Borrado												

Administración backend [logout](#)

Mostrar/Ocultar Status

[Crear una red](#)

ID	Nombre	ISO	Publicada	LKG snapshot	snapshots	origenes	cosechar	indexar LKG	diagnóstico LKG	limpiar	editar	borrar
#1	Argentina	AR	Si									

Listado de cosechas de la red nacional

ID	Estado	Borrado	#Registros	#Válidos	#Transformados	Iniciado	Terminado	log	detener
#41	VALID	false	40611	20832	20807	20/10/2014 18:31	20/10/2014 19:08	log	detener
#38	VALID	false	40611	20832	20807	20/10/2014 17:18	20/10/2014 17:56	log	detener
#34	VALID	false	40611	20830	45	14/10/2014 15:54	14/10/2014 16:32	log	detener
#33	HARVESTING_STOPPED	true	9900	5792	28	14/10/2014 15:39	14/10/2014 15:48	log	detener
#22	VALID	true	40611	20830	45	13/10/2014 13:56	13/10/2014 14:32	log	detener
#20	VALID	true	40611	20830	21	13/10/2014 12:19	13/10/2014 13:01	log	detener
#19	HARVESTING_STOPPED	true	500	470	0	9/10/2014 18:10	9/10/2014 18:11	log	detener
#18	HARVESTING_STOPPED	true	1200	940	0	9/10/2014 17:50	9/10/2014 17:51	log	detener
#10	VALID	true	37605	19997	10	1/10/2014 16:24	1/10/2014 16:56	log	detener
#1	VALID	true	32641	15034	17518	26/8/2014 19:43	26/8/2014 20:08	log	detener

[Recargar](#) [Cerrar](#)

10/22/14

VALIDATION AND DIAGNOSE APP

Diagnóstico de red: Perú

Total cosechado: 21389 Regs. Válidos: 18008 Regs. Transformados: 17975

Repositorios detectados

[dspace.unapiquitos.edu.pe](#)

[dspace.unjfsc.edu.pe](#)

[repositorio.upao.edu.pe](#)

[dspace.ipen.gob.pe](#)

[repositorio.uladech.edu.pe](#)

[cybertesis.unmsm.edu.pe](#)

[preview.openrepository.com](#)

[localhost](#)

[www.repositorioacademico.us](#)

[repository.unap.edu.pe](#)

Diagnóstico repositorio: repositorio.upao.edu.pe

dc:type

4 regs rechazados

Válidos

Registros válidos

Página: 1 de 1 - registros totales: 4



#	XML Origen	Trasformado
6499251	ver metadatos	Si
6499252	ver metadatos	Si
6499253	ver metadatos	Si
6499254	ver metadatos	Si

registro inválido

dc:rights

✓ rights:driver: info:eu-repo/semantics/openAccess

dc:type

✗ type:driver: info:eu-repo/semantics/bachelorThesis
✓ type:status: info:eu-repo/semantics/publishedVersion
✗ type:status: info:eu-repo/semantics/bachelorThesis

dc:subject

✓ subject:not_empty: 3
✓ subject:not_empty: 4

dc:creator

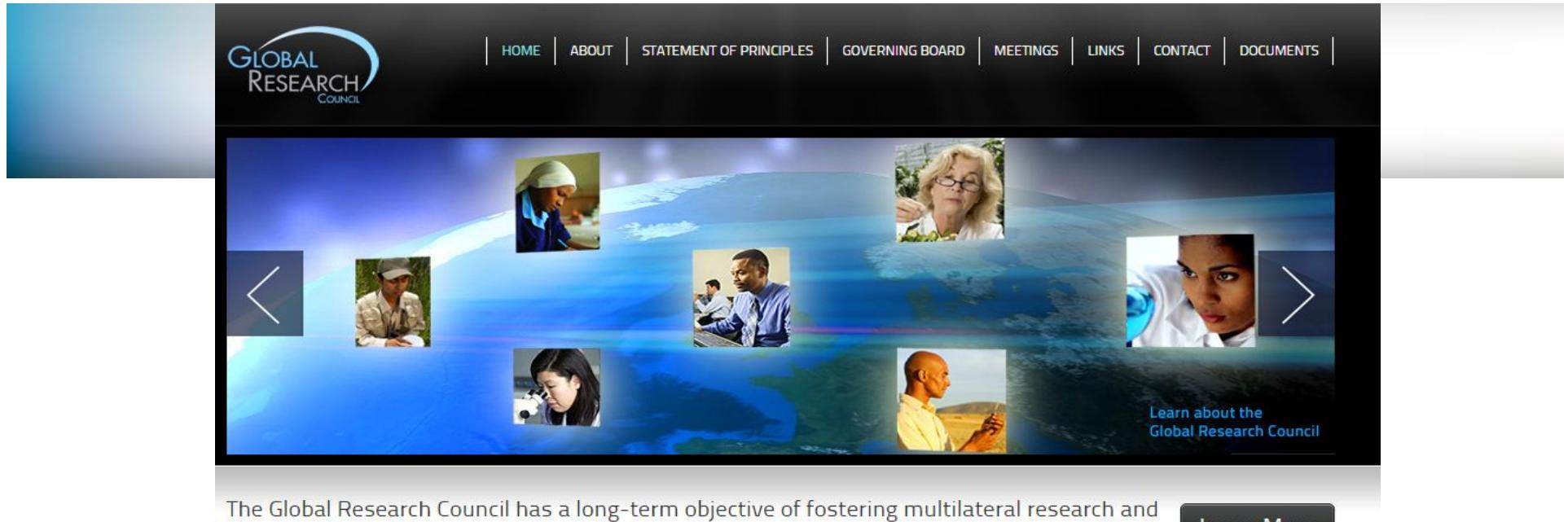
✓ creator:not_empty: 12
✓ creator:not_empty: 5

dc:format

ⓘ No hay ocurrencias de este campo

CHALLENGES





The Global Research Council has a long-term objective of fostering multilateral research and collaboration across continents to benefit both developing and developed nations.

[Learn More](#)

*... "The major principles and aims of the Action Plan are simple: they are (a) encouragement and support for publishing in **open access journals**, (b) encouragement and support for author self-deposit into **open access repositories**, and (c) **the creation and inter-connection** of repositories. In order to achieve these aims, diverse strategies are required to ensure widening access and re-use, as only a very **broad approach** will help all countries."*

INITIATIVES



Search [Q] [gear] English

FOR RESEARCHERS FOR ORGANIZATIONS ABOUT HELP SIGN IN

Connecting Research and Researchers

DISTINGUISH YOURSELF IN THREE EASY STEPS

ORCID provides a persistent digital identifier that distinguishes you from every other researcher and, through integration in key research workflows such as manuscript and grant submission, supports automated linkages between you and your professional activities ensuring that your work is recognized. [Find out more.](#)



LATEST NEWS

Tue, 2015-11-17 Coding with the GitHub Octocat

Mon, 2015-11-16 All All



1 REGISTER Get your unique ORCID identifier [Register now!](#)
Registration takes 30 seconds.

2 ADD YOUR INFO Enhance your ORCID record with your professional information and link to your other identifiers (such as Scopus or ResearcherID or LinkedIn).

[crossref.org](#)

ABOUT CROSSREF FOR PUBLISHERS FOR LIBRARIES FOR AFFILIATES FOR RESEARCHERS

The screenshot shows the CHORUS website homepage. At the top, there's a purple header bar with the CHORUS logo and the tagline "Advancing Public Access to Research". To the right of the logo are social media links for LinkedIn and Twitter, a search bar, and a "JOIN CHORUS" button. Below the header is a navigation bar with links for "About", "Services", "News", "Events", "Resources", and "Contact". To the right of the navigation bar are two buttons: "SEARCH SERVICE" with a magnifying glass icon and "DASHBOARD SERVICE" with a bar chart icon. The main content area features a large purple banner with the text "A NEW PATH TO PUBLIC ACCESS" in white, followed by a subtitle in a smaller font: "An innovative and cost-effective approach to delivering public access to scholarly content reporting on funded research." Below the banner is a horizontal menu with icons and labels: "Researchers" (person icon), "Funders" (suitcase icon), "Publishers" (book icon), "Institutions" (building icon), and "The Public" (people icon). At the bottom, there are three sections: "HOW IT WORKS" (with a "Funder" icon), "TOTAL ARTICLES MONITORED" (with a line graph showing data from 160K to 200K), and "CHORUS DASHBOARD HIGHLIGHTS" (with a table showing "DOIs/Articles" and "Description").

FundRef

FundRef provides a standard way to report funding sources for published scholarly research. Publishers deposit funding information from articles and other content using a standard taxonomy of funder names. This funding data is then made publicly available through CrossRef's search interfaces and APIs for funders and other interested parties to analyze.

HOW FUNDREF WORKS

1. The FundRef Registry provides a taxonomy of standardized funder names.

2. Publishers or their manuscript tracking system vendors incorporate the FundRef Registry into the submission processes. Authors select funders from this list and provide grant numbers at the time of manuscript submission. Alternatively, publishers extract funding information from content as part of their production/typesetting process, and match the funder names to those in the Registry.



The image shows a woman with short hair wearing headphones, singing into a professional condenser microphone. The background is a light blue gradient. On the left, there is text and a signature. At the bottom, there is a large, semi-transparent ISNI identifier.

QUESTIONS

- Today, on going national strategies R&D&I
- ¿How the results will be delivered? National repositories can be part of the strategy.
- There is no perfect model, or best practices. Must be adapted to national conditions and good practices.
- Statistics, Preservation and Data repositories are a challenge



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Con la participación de Argentina, Brasil,
Chile, Colombia, Ecuador, El Salvador,
México, Perú y Venezuela.

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