



European
Commission

Marie Skłodowska-Curie Actions

Research and Innovation Staff Exchange – RISE Implementation Modalities

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Brussels– 22 March 2016

- General Aspects
- Eligibility for funding
- EU contribution
- Evaluation Criteria
- Call deadlines
- Links



Purpose of RISE



- **Joint research and innovation activities**
- **Academic and/or non-Academic participants**
- **Secondment of staff (no recruitments)**
- **Mobility, both trans-national and inter-sectoral**
 - Opening research careers at **European** and **international** level
 - Enhanced **business-academia collaboration** and staff exchange
- **Bottom-up** approach, **8** Evaluation panels

Who can participate in RISE?

- ✓ **All Countries**
- ✓ **All nationalities**
- ✓ **All institutions** fulfilling the requirements of the *Horizon 2020 Rules for Participation*



Some figures from RISE 2015



	Average	MAX	MIN
EC Contribution (EUR)	820.907	2.430.000	54.000
Secondments	182	540	12
Participants	9	36	3

Eligible countries for funding



- ✓ **EU Member States**
- ✓ **Overseas Countries and Territories** linked to the MS
(As defined on page 3 of General Annex A to the Horizon 2020 Work Programme 2016-2017)
- ✓ **Horizon 2020 Associated Countries**
(In principle, the same as FP7, but subject to the adoption of the association agreements)
- ✓ The **Third Countries** listed on page 3 of **General Annex A** to the Horizon 2020 Work Programme 2016-2017



Academic Sector

- ✓ **Higher education** establishments (public or private)
- ✓ **Non-profit research** organizations (public or private)
- ✓ **International European interest** organizations (CERN, EMBL,...)

Non-Academic Sector

- ✓ All other organizations by default (SMEs, multinationals, NGOs, museums, etc.)

All actors are classified in one of the two sectors on the basis of a **validated Participant Identification Code (PIC)** via URF (Horizon 2020 Rules for Participation).



Beneficiaries are established in a **MS/AC**

- **Sign the Declaration of Honour**
- **Sign the Grant Agreement**
- **Are responsible** for the execution of the programme
- **Claim** costs

Partner Organisations are established in a **TC**

- **Sign a letter of commitment** to be **included** in the proposal
- Do not sign the Grant Agreement and do not claim costs

At least **3 independent participants in 3 different countries:**

In practice, 2 possible minimum settings

1. at least 2 MS/AC and 1 TC



2. If all in MS/AC: at least 1 academic and 1 non-academic



Eligible Secondments



- ✓ Secondments from a MS/AC organisation to a partner located in a TC;
- ✓ Secondments between an **academic** organisation in one MS/AC to a **non-academic** organisation in another MS/AS and vice versa;
- ✓ Secondments from an organisation located in a TC to a MS/AC on the condition that the TC is eligible for funding, as specified in the **Annex A to the Work Programme (low income countries)**

Non-eligible Secondments



Not reimbursed

- x Secondments between institutions located within the same MS/AC or the same TC;
- x Secondments between two academic or between two non-academic organisations located in different MS/AC;
- x Secondments between organisations located in different TC;
- x Secondments to a MS/AC from organisations located in a TC not eligible for funding according to the Annex A to the Work Programme.
- x *In practice, the unfunded countries are mainly: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.*



Letter of Commitment (Guide for Applicants)

- **Each partner organisation established in a Third Country** must include an up-to-date letter of commitment, **signed by its legal representative**, in the proposal (section 8) to demonstrate their real and active participation in the proposed network.
- In case of international organisation or entity established in a country not listed in Annex A to the Work Programme **planning secondments to MS/AC beneficiaries, a financial commitment** must also be mentioned in the letter of commitment.
- *The Partnership Agreement is not required although still recommended*
- The **Consortium Agreement** is mandatory

Eligible Staff Members



- Types of **staff members** supporting the research and innovation activities of the project :
 - **ESR** (no PhD and < 4 years experience from the degree which would formally entitle him or her to embark on a doctorate)
 - **ER** (PhD or > 4 years experience)
 - **Managerial** staff
 - **Administrative** staff
 - **Technical** staff

- People are considered as staff based on applicable national law (**contractual relationship**)
- Actively engaged in or linked to research/innovation activities for **at least 6 months prior to the first secondment**
- In-built **return** mechanism



Maximum project duration is **4 years**

- **Each staff** member is seconded for a period of **1 to 12 months**
- The **maximum** size for a project is **540 person months**



The **minimum length of 1 month** is reached if either:

- **Consecutive days covering at least 1 month:** If the secondment starts on day n of a month (X) and ends on day $n-1$ of the next month ($X+1$) – it is equivalent to 1 person month.
- **Non-consecutive periods:** splits below one month are possible as long as the sum of the duration of all splits is at least **30 days**.
- The minimum cumulative duration of 1 month must be reached within **the same secondment: same researcher, same sending organisation and same hosting organisation**.
- If the minimum period of 1 month is reached, **additional incomplete months will be paid as a pro-rata of 30 days**.

unit cost: a fixed amount per person-month of secondment

Categories of eligible costs	Costs of researchers / seconded staff member				Institutional costs	
	Living allowance*	Mobility allowance	Family allowance	Top-up allowance	Research, training and networking costs	Management and indirect costs
Marie Skłodowska-Curie action						
RISE (100%)	--	--	--	2 000	1 800	700

- Ensure that the Costs of Researchers are fully used for the benefit of the seconded staff member.
- The financial relationship between beneficiaries and partner organisations is governed by **internal arrangements** (for ex **Partnership Agreement**).
- **No country coefficients** apply.



- **Staff member unit cost:**

travel, accommodation and subsistence costs.

- **Research, training and networking costs:**

purchasing of consumables, laboratory costs, participation to conferences, workshops and networking activities.

- **Management and indirect costs:**

administrative and financial management, logistics, ethics, human resources, legal advice, documentation, etc.

Evaluation Panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

Evaluation Criteria:

- Award Criteria
- Selection Criteria





Award criteria

3. RISE - Marie Skłodowska-Curie Action: Research and Innovation Staff Exchange		
Excellence	Impact	Implementation
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.	To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the interaction between the participating organisations	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the institutional environment (infrastructure)
		Competences, experience and complementarity of the participating organisations and institutional commitment
50%	30%	20%
Weighting		
1	2	3
Priority in case of ex aequo		



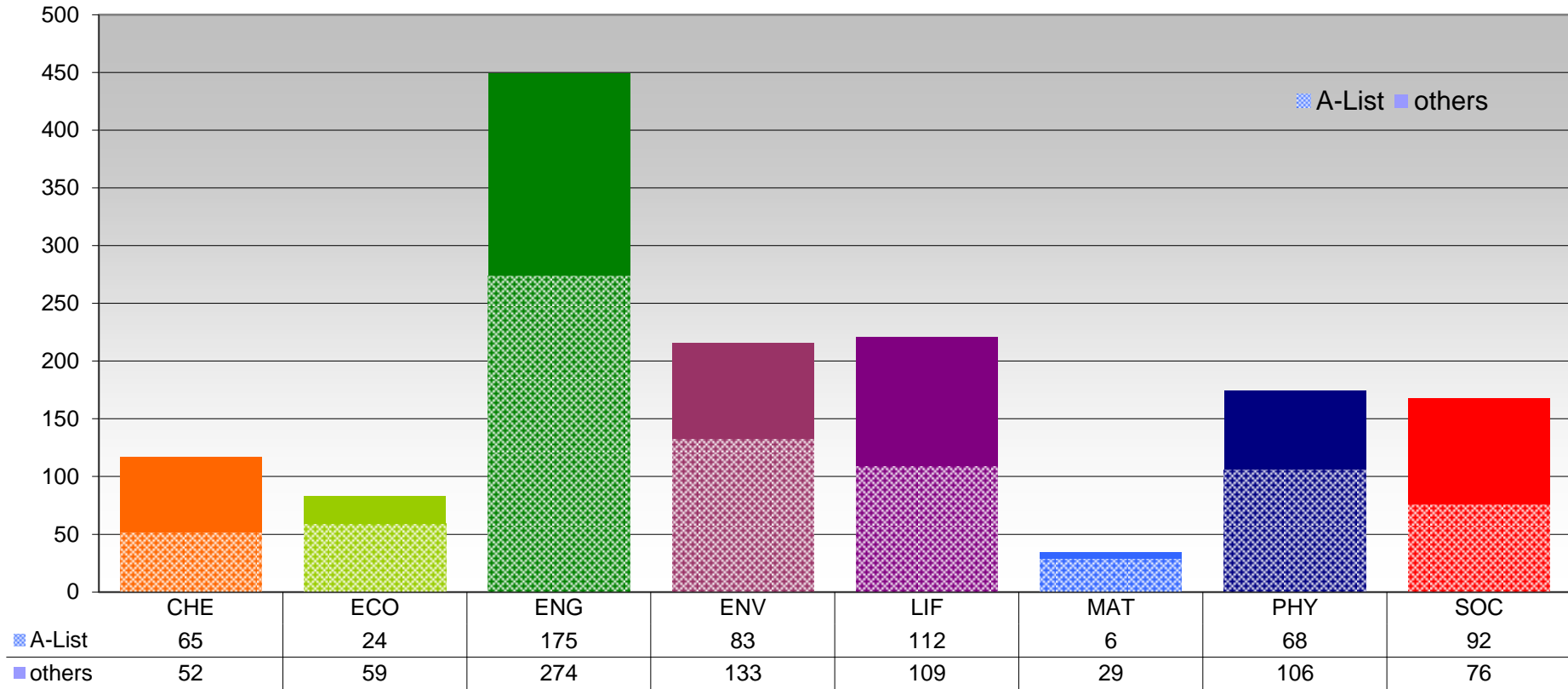
Proposal Part A (see guide for applicants):

- Section 1: General information (including abstract)
- Section 2: Information on participants
- Section 3: Budget and Secondments tables
- Section 4: Ethics table

MSCA – RISE 2014



Submitted and A-list proposals by panel



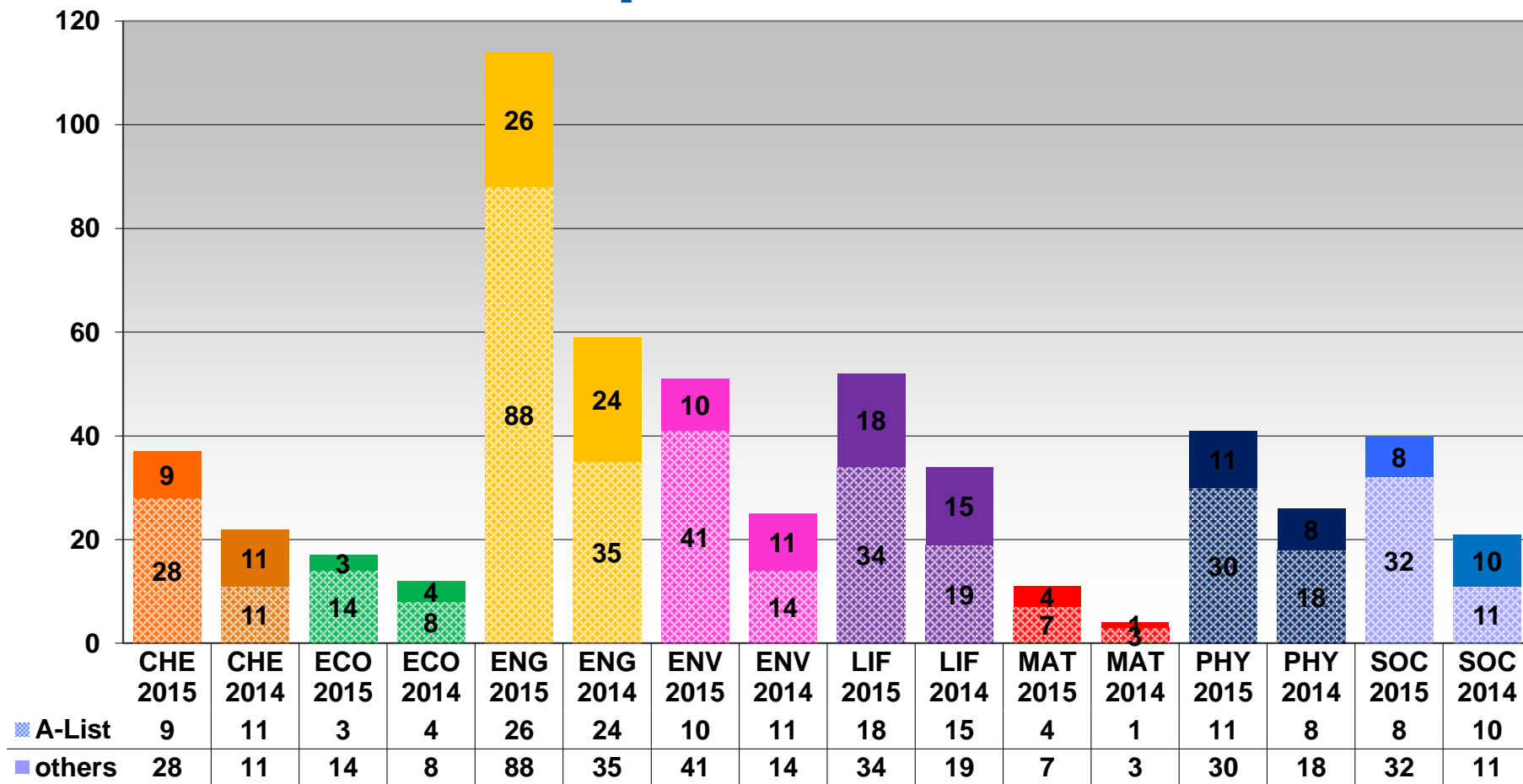
RISE 2014: Number of participants in A-list

Third Countries

	Country	No. Participants			Country	No. Participants		
		Acad.	Non-Acad.	Total		Acad.	Non-Acad.	Total
Third Countries	AM	3		3	MA	6		6
	AR	18		18	MX	3	1	4
	AU	6	1	7	MY	1		1
	BF		1	1	NA		1	1
	BO	1		1	NG	1		1
	BR	6	1	7	NP		1	1
	BY	5		5	NZ	3		3
	CA	3		3	PE	2		2
	CH	1	2	3	PK		1	1
	CL	9	1	10	RS	1		1
	CN	9		9	RU	1	1	2
	CO	2	2	4	SA	1		1
	EC		1	1	TH	1		1
	EG	3		3	TN	1		1
	ET	2		2	TW		2	2
	IN	2		2	UA	10		10
	JO	1		1	US	21	6	27
	JP	8	2	10	UY		1	1
	KR	1	1	2	XK		1	1
	LB	1		1	ZA	8	5	13
LI	1		1	Total	142	32	174	



Submitted and A-list proposals by panel compared to 2014





For more information

Annotated GA

http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/amga/h2020-amga_en.pdf

Brochure "Communicating EU Research & Innovation"
- Guidance for project participants -

http://ec.europa.eu/research/participants/data/ref/h2020/other/gm/h2020-guide-comm_en.pdf

Contact

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Submission



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Horizon 2020 Funding

Starting from 1/1/2014

On this site you can find and secure **funding** for projects under the following EU programmes:

- **2014-2020** Horizon 2020 - research and innovation framework programme
- **2007-2013** 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)
- Research Fund for Coal & Steel, COSME, 3rd Health Programme, Consumer Programme

Non-registered users

- search for funding
- read the H2020 Online Manual & download the legal documents
- check if an organisation is already registered
- contact our support services or check our FAQs

Registered users

- submit your proposal
- sign the grant
- manage your project throughout its lifecycle
- register as expert advising the Commission



WHAT'S NEW?



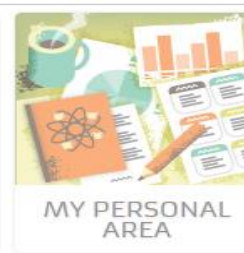
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3rd Health Programme

Consumer Programme

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Horizon 2020 Calls for Proposals

Excellent Science

- European Research Council
- Future and Emerging Technologies
- Marie Skłodowska-Curie actions
- Research infrastructures

Industrial Leadership

- Leadership in enabling and industrial technologies (LEIT)
- Access to risk finance
- Innovation in SMEs

Filter a call

FILTER

Filters only programme and call titles and IDs, for extended search go to the [Search Topics page](#).

Status

- Forthcoming
- Open
- Closed

Sort by



Title



Call Id



Planned Opening Date



Deadline Date

Excellent Science

Marie Skłodowska-Curie Research
and Innovation Staff Exchange
(RISE)

H2020-MSCA-RISE-2015

Deadlines: 28/04/2015

Opening Date: 06/01/2015

In addition to the search facilities, the full list of H2020 Calls can be found [here](#).



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Other Funding Opportunities

MARIE SKŁODOWSKA-CURIE RESEARCH AND INNOVATION STAFF EXCHANGE (RISE)

H2020-MSCA-RISE-2015

Opening Date	06-01-2015	Deadline Date	28-04-2015 17:00:00 (Brussels local time)
Budget	€80,000,000	Main Pillar	Excellent Science
Status	Open	OJ reference	OJ C361 of 11 December 2013

Call description

[Call documents](#)

[Get support](#)

Call updates

• 06-01-2015 17:12:04

The submission session is now available for H2020-MSCA-RISE-2015.

[+ More](#)

Topics and submission service

To access the **Submission Service**, please **select the TOPIC** of your interest and then open the Submission Service tab.

To access **existing draft proposals**, please login to the portal and select My Proposals from the My Area menu.

Topic: [MSCA-RISE-2015: Marie Skłodowska-Curie Research and Innovation Staff Exchange \(RISE\)](#)



[Call description](#)

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In H2020, a proposal is submitted to a specific topic. The full set of information for preparing a proposal for a topic (eligibility and evaluation conditions, proposal templates, evaluation forms, etc.) is available on the topic conditions page. Select a topic from the call description page or go to [Search Topics](#).



[Download all documents](#)

(EN only, incl. the additional docs.)

[RISE 2015 - Guide for Applicants en](#)

[RISE 2015 - FAQs en](#)

[Ethics - Guidance to complete the ethics self-assessment en](#)

[Legal basis - Framework Programme H2020 en](#)

[Legal basis - Rules for Participation en](#)

[Legal basis - Specific Programme H2020 en](#)

[WP H2020 - 1. Introduction en](#)

[WP H2020 - 3. Marie Skłodowska-Curie Actions \(MSCA\) en](#)

[WP H2020 - 19. General Annexes en](#)



Calls

Call ID	Call Opens	Call Deadline	Budget (Mio EUR)
H2020-MSCA-RISE-2016	08-12-2015	28-04-2016	80.00
H2020-MSCA-RISE-2017	01-12-2016	05-04-2017	80.00

Results of the evaluation: 5 months after the call deadline

Signing of grant agreements: 8 months after the call deadline

Experts wanted!



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News

H2020 call for expression for interest for experts (11/2013)
New calls for expression of interest [for individual experts](#) and [for organisations to suggest experts](#) were just published in [OJ C342 of 22 November 2013](#).
European Commission will soon need experts to evaluate first Horizon 2020 proposals. Don't forget to tick the H2020 box in the registration platform and update your expertise.

Quick Links



Experts

[H2020 ONLINE MANUAL](#)

Join the database of independent experts for European research and innovation.

The European Commission appoints independent experts to assist with research and innovation assignments including the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

New experts

Who can be an expert?

You have a chance of being selected as an expert if you:

- have high-level of expertise in the relevant fields of research and innovation ([see call](#) for details on types of expertise).
- can be available for occasional, short-term assignments

[REGISTER AS EXPERT](#)

What do expert assignments involve?

Experts, as peer reviewers, assist in the:

- **evaluation** of proposals
- **monitoring** of actions

In addition, experts assist in the :

- **preparation, implementation or evaluation of programmes** and **design of policies**.



Marie Skłodowska-Curie Actions Website

<http://ec.europa.eu/mariecurieactions>

Horizon 2020

<http://ec.europa.eu/research/horizon2020>

Participant Portal (applications)

<http://ec.europa.eu/research/participants/portal/desktop/en/home.html>

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Thank you for your attention!

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